

ORRICK, HERRINGTON & SUTCLIFFE LLP

Lorraine S. McGowen, Esquire
51 West 52nd Street
New York, NY 10019-6142
Telephone: (212) 506-5000
Facsimile: (212) 506-5151

ATTORNEYS FOR TRANSFEREE
ICCREA BANCA S.p.A., as Agent

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

)
) **Chapter 11**
)

) **Case No. 08-13555 (JMP)**
)

) **Jointly Administered**
)

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by CREDITO EMILIANO SPA, as Agent (“Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in amount of at least \$36,192,552.48, which has been designated as claim no. 62892 (the “Claim”). ICCREA Banca S.p.A., as Agent on behalf of one or more of its customers (“ICCREA” or “Transferee”) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of a ratable portion of .1005348% of XS0176153350 (\$36,386.13 of \$36,192,552.48) held by Transferor . A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

Name of Assignee: ICCREA S.p.A.

Name and Address Where

Notices to Assignee Should be Sent:

VIA LUCRAZIA ROMANA, 41/47 – 00178 ROMA
ITALY

Name of Transferor: CREDITO EMILIANO SPA

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York
December 23, 2014

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Lorraine S. McGowen
Lorraine S. McGowen, Esquire
51 West 52nd Street
New York, NY 10019-6142
Telephone: (212) 506-5000
Facsimile: (212) 506-5151

ATTORNEYS FOR TRANSFEREE
ICCREA BANCA, S.p.A., as Agent

Exhibit A

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP)
JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

ICCREA Banca S.p.A

Name of Transferee

Credito Emiliano SPA

Name of Transferor

Name and Address where notices to transferee
should be sent:

Avv. ANTONIO TORRE
Responsabile del Legale

Via Lucrezia Romana 4/47
00178 Roma
Italy
Attn. Legal Department
E-mail:

Court Claim #: 62892

Amount of Claim: \$ 152,505,272.33

Date Claim Filed: November, 2 2009

Partial Amount of claim transferred: \$36,386.13

Phone:

Last Four Digits of Acct #: N/A

Phone: 0039 0522 582464

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Phone: *[inserire contatto telefonico del ricevente il pagamento per conto del cessionario]*

Last Four Digits of Acct #: N/A

[Inserire riferimenti bancari del cessionario]

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief,

By: _____
Transferee/Transferee's Agent

Date: 18th August 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §1152 & 3571.